# UC SELF SERVICE PORTAL USER GUIDE

SIP CONNECT (DIRECT) TO TIPT MIGRATION

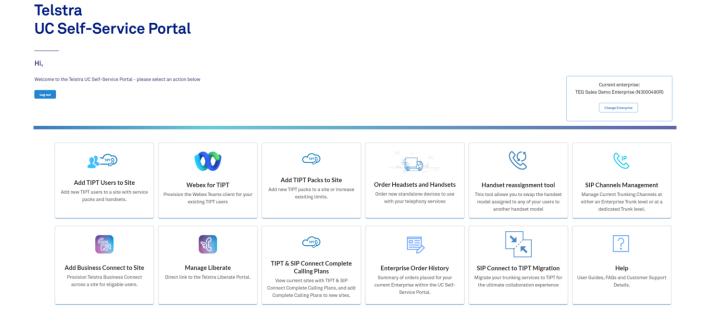


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# 1. UC SELF-SERVICE (UCSS) PORTAL

Telstra's new UC Self-Service Portal is for TIPT and SIP Connect customers, which implements your change requests in near real-time.



The UC Self-Service portal will allow customers to:

- Add new TIPT Users with handsets (existing or new).
- Add Webex for TIPT to existing users
- Add additional TIPT packs to a site to assign to users.
- Order headsets and handsets
- Swap handset types for a user
- Undertake migration of SIP Connect to TIPT
- Add capacity to an existing SIP trunk service.
- Add Business Connect to all users at a site if not already assigned.
- Link through to the Liberate portal.
- See their order history.

# 2. ACCESSING THE PORTAL

The UC Self-Serve Portal is accessible via the internet and is found at:

https://ucp.tipt.telstra.com/login

Customer Access – Please contact your Telstra account team to arrange access

# **Enterprise Partner Access**

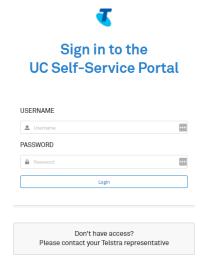
- Please email Marie: Marie.Dal.Negro@team.telstra.com
- Customer authority form found at: Authority Form
- Have the customer sign and return
- Access will be created and emailed out

UCSS portal access will provide access to:

- UC Self-Serve Portal
- Liberate Portal
- TIPT Administration Portal vpn and internet access (It does not provide access to the administration portal for SIP)

The UCSS portal access username will be in the format of enterprise number\_UCPPA\_username.

EG: N3000XXXR\_UCPPA\_Richard



# 3. SIP CONNECT TO TIPT MIGRATION

The SIP Connect to TIPT Migration is a 3-step process involving:

- Creation of new TIPT services
- Migration of numbers to activate the new TIPT services
- Cancellation of the SIP Connect Trunk

#### Considerations

If you are migrating a subset of numbers and retaining the PBX please ensure you have the PBX routing tables updated to ensure the migrated numbers are added to the external routes.

TIPT services once created can be installed and configured awaiting stage 2 – migration of numbers.

Once you have completed stage 3, cancellation of the trunk all remaining numbers are then available to be assigned to TIPT users or services.

## **Step 1 – Creation of TIPT Users**

- Access the UC Self-Serve Portal
- Select SIP Connect to TIPT Migration



Select the site that you wish to migrate users from



#### 3.1 Create TIPT Users



This stage will create the new TIPT users to enable registration testing before the actual migration of the numbers to make the new TIPT service active.

(This will not impact the existing PBX)

#### **Enter Customer Contact details**

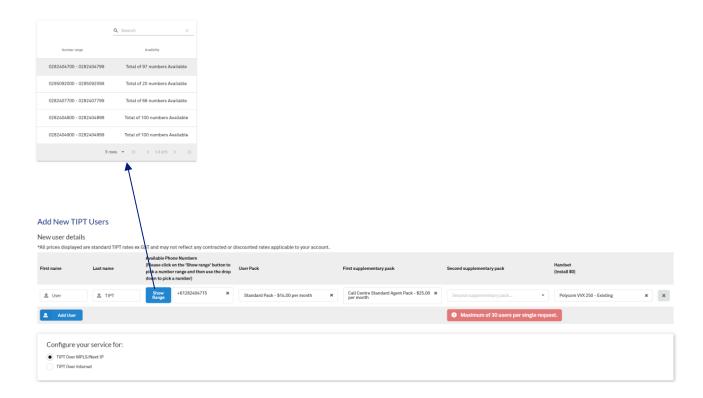
The non-standard billing box can be ticked to add billing commentary if special billing arrangements are in place.



#### Press "Next"

Complete the User Details section to create new users

- Add username and choose the number range then select the number for the user and a user pack.
- Users can add additional packs such as call centre please complete the supplementary pack section.
- Users can add a handset either existing, purchased or rented.
- Business Connect soft client only can be selected.
- Liberate Mobile-only user can be selected.
- Additional users can be added by selecting the add row button.
- Choose if handsets are to be used over the internet or on Telstra Next IP MPLS network.
- Note: Newer firmware for Poly and Cisco devices supports registration over MPLS or Internet.



If a new handset or IAD is requested – the customer delivery details section will open.

Please complete your delivery address details.

# **Shipping Details**



# **Enter any required Group services**

# **Hunt Group**

- Enter Hunt Group Name
- Press show range
- Select the range that the required number resides in
- Select the required number



#### **Auto Attendant**

- Enter Auto Attendant Name
- Press show range
- · Select the range that the required number resides in
- Select the required number

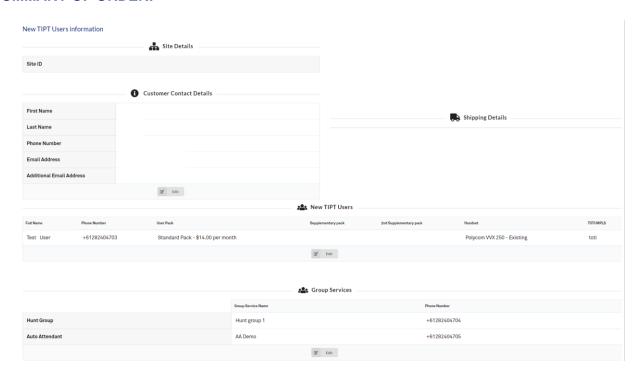


# **Voice Portal (You'll only configure this on your first order)**

- Press show range
- · Select the range that the required number resides in
- Select the required number

**TIP**: Telstra Normally selects the last number within the range for the TIPT voice portal e.g., 08622458**99** 

# **SUMMARY OF ORDER:**



A summary of entered information will appear – Check the details, and edit any areas which are not correct via the edit button.

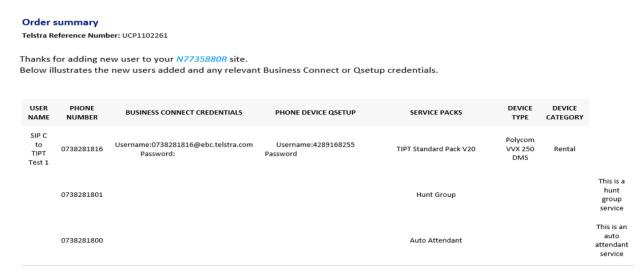
If correct press "submit"

A banner will appear indication successful configuration of the requested services. This also provides a unique UCP number which can be used for tracking and enquiries.



## Pressing close will return you to the home screen

An email will be sent containing your order details and credentials to set up the new TIPT user handsets / Business Connect. If you wish to assign users the new Webex client please navigate to the Add Webex section of the portal.



After receiving this email and devices, you will be able to log into the business connect/ client and devices (if requested) to test connectivity. The business connect client will register but you will be unable to make or receive any calls.

The devices will register and will display a green tick in the top left-hand corner. No telephone calls will be able to be made.

After successful testing, you will move to the next stage – STAGE 2 MIGRATE NUMBERS from the PBX and on to the TIPT services you just created. this step will remove the number from the SIP range and put it on the TIPT range.

#### 3.2 Stage 2 - Migrate Numbers

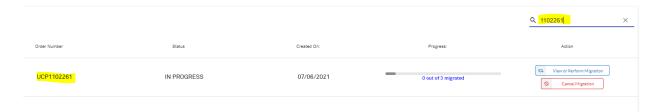
This stage will migrate the numbers for the newly created TIPT services. This will activate the TIPT services. If for any reason a migrated number is required to be returned to SIP, it can be done using the rollback function. Please note: The rollback function will not be available after a 7-day settling period (7 days from when the migration was commenced)



#### **Select Stage 2 Migrate numbers**

#### Locate the correct UCP number

Locate the correct UCP number for the services that you wish to migrate. In this case UCP 1102261. If multiple entries exist, you can search for the correct UCP number by searching in the top right-hand corner.



#### **Select View or Perform Migration**

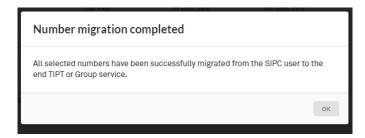
Pressing this option will display all of the services contained within this batch for migration.

#### To migrate individual services

• Migrate the individual service by selecting migrate against the single service.



This will migrate the number, and will return a banner indication successful migration

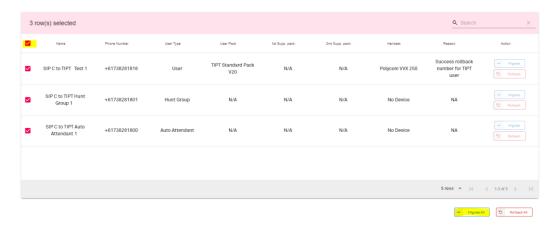


 You will now be able to make calls from the business connect client and the device

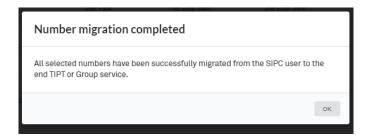
TIP: We suggest that you reboot the TIPT handset or if soft client logout and back in. This method enables a test of single service for network connectivity.

# To migrate bulk services

- select the services you want to migrate by ticking on the box next to the service, or tick the box at the top to select <u>all</u> services
- Select migrate all at the bottom of the page



This will migrate the numbers and will return a banner indication successful migration



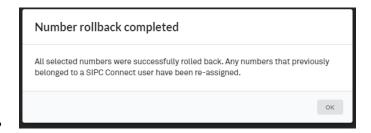
 You will now be able to make calls from the business connect client and the device. TIP: We suggest that you reboot the TIPT handset or if soft client logout and back in. This method is great for testing a single service for network connectivity.

#### To rollback individual services

 select the service you want to rollback by selecting Rollback against the individual service

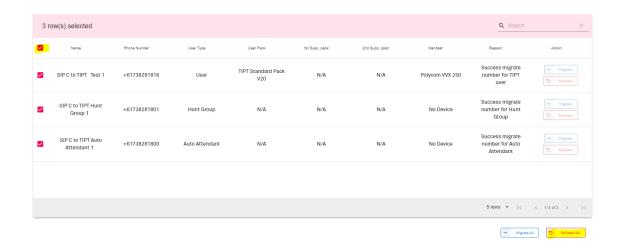


 This will roll back the number and will return a banner indicating successful rollback

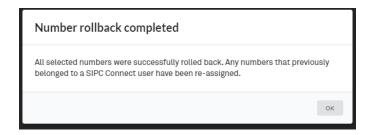


#### To rollback bulk services

- select the services you want to rollback by ticking on the box next to the service or tick the box at the top to select all services
- Select rollback all at the bottom of the page

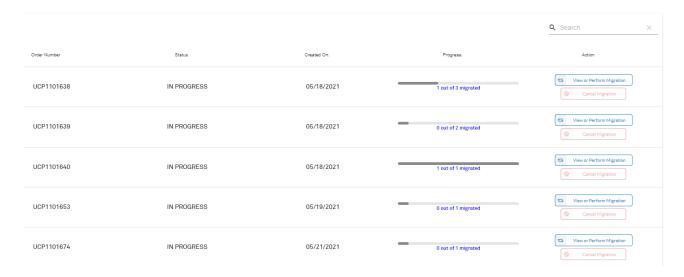


 This will roll back the number and will return a banner indicating successful rollback

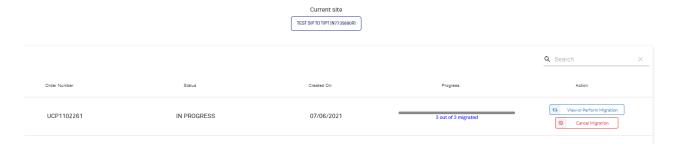


Please note: The rollback function will not be available after a 7-day settling period (7 days from when the migration was commenced)

At any time during the migration, you can check to see the status of migrations per batch.



At the end of a migration for the batch of services, the portal will display that all services have been migrated.



# 3.3 Stage 3 - Cancel SIP trunk

This stage will cancel the SIP trunk after you have successfully migrated all required numbers to TIPT. This stage will move any existing numbers in SIP Connect into TIPT so they can be used at a later date. Care should be taken to ensure that all numbers that are required to be migrated to TIPT have completed migration as there is no rollback function.

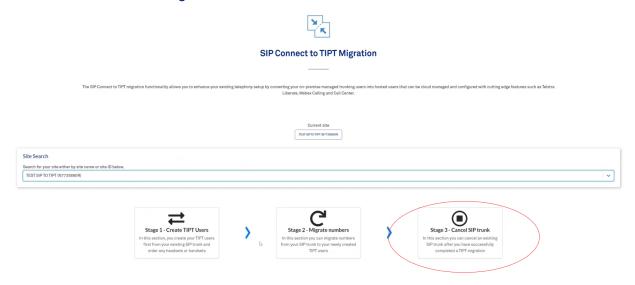
Click on the SIP Connect to TIPT Migration tile on the home page



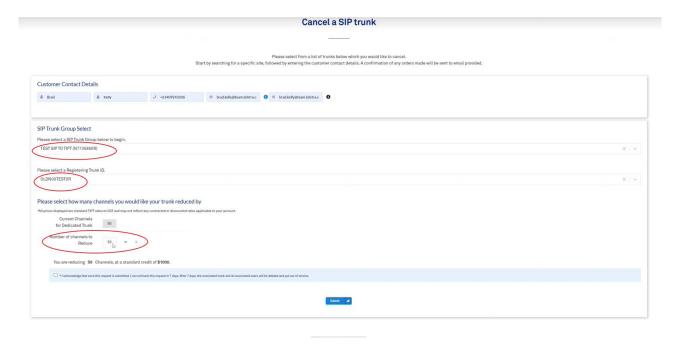
Search and select the Service that you want to cancel



Click on the "Stage 3 – Cancel SIP Trunk" tile



Enter the details as requested and Select the Trunk group and the Trunk ID. Enter the number of channels you want to reduce as required (or enter zero if all channels are cancelled). Click on Submit



Numbers from the cancelled SIP trunk will now be available to be assigned to additional TIPT users or to other TIPT services such as hunt groups.